

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30-09-2	2018			
To : Hong Kong Exchanges	and Clea	ring Lim	ited		
Name of Issuer ate Submitted	<b>China Po</b>		& Chemi	cal Corporatio	On .
I. Movements in Authorised					
	Ondro Oc	рна			
1. Ordinary Shares					
(1) Stock code :00386	Descrip	otion :	H shares		
			ordinary ares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of precedir	ng month	25,513,4	138,600	1.00	25,513,438,600
Increase/(decrease)		C	)	-	0
Balance at close of the mon	th .	25,513,4	138,600	1.00	25,513,438,600
(2) Stock code : 600028	Descrip	otion :	Domestic	A shares	
			ordinary ares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of precedir	ng month	95,557	,771,046	1.00	95,557,771,046
Increase/(decrease)	-		0	-	0
Balance at close of the mon	th	95,557	771,046	1.00	95,557,771,046

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares		capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the en (RMB):	nd of the month	1:	21,071,209,646

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	H shares 25,513,438,600	Domestic shares 95,557,771,046		
Increase/ (decrease) during the month	0	0		
Balance at close of the month	H shares 25,513,438,600	Domestic shares 95,557,771,046		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Li	sted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va at close o precedino month	f Exercised	Nominal value at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	1				
2. N/A	( / /					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
( / / )			<u> </u>	<u> </u>		_
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	1				
4. <b>N/A</b>	( / /					
( / / )						
Stock code (if listed) Class of shares						
:						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
		т	tal D (Ordina	ary charach	N/A	
		10		ary shares) ice shares)	N/A N/A	_
			•	ther class)	N/A	_

Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) 4. N/A	Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		1
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EGM approval date			<del></del>				
			<del></del>				
(іт арріісаріе)	(if applicable)						
(dd/mm/yyyy) ( / / )	(dd/mm/yyyy)	( / / )	<del></del>			<b>3</b> .T / A	
Total C. (Ordinary shares) N/A (Preference shares) N/A				,	· —		-
(Preference shares) N/A (Other class) N/A				*	· —		-
(Other dass)				(0		14/17	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

particulars including EGM approval date (dd/mm/yyyy).	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
oplicable, and class of shares issuable:		
2772		
( / / )		
shares (Note 1)		
N/A		
( / / )		
snares (Note 1)		· -
N/A		
IV/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
,		•
	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable: N/A  ( / / ) shares (Note 1)  N/A  ( / / ) shares (Note 1)  N/A  Total D. (Ordinary shares) (Preference shares)	No. of new shares of issuer issued during the month pursuant thereto  particulars including EGM approval date (dd/mm/yyyy), opplicable, and class of shares issuable:  N/A  (

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 ype or 1000e							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	
				Class of shares				
			Chata 37/4	issuable (Note 1)	( / /	١		
2.	Open offer	At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
			State N/A		( / /	)		
3.	Placing	At price :	currency	Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

		Time of leave							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-		Type of Issue								111011111
						Class of shares issuable (Note 1)		_		
	5.	Scrip dividend	At price :	State currency N	I/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
						EGM approval date: (dd/mm/yyyy)	( / /	)		
_										
						Class of shares repurchased (Note 1)		_		
	6.	Repurchase of shares		1	N/A	Cancellation date : (dd/mm/yyyy)	( / /	)		
						EGM approval date: (dd/mm/yyyy)	( / /	)		
_										
						Class of shares redeemed (Note 1)		_		
	7.	Redemption of shares		1	N/A	Redemption date : (dd/mm/yyyy)	( / /	)		
						EGM approval date: (dd/mm/yyyy)	( / /	)		
						Class of shares issuable (Note 1)		_		
	8.	Consideration issue	At price :	State N	I/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
						EGM approval date: (dd/mm/yyyy)	( / /	)		
						Class of shares issuable (Note 1)		_		
	9.	Capital reorganisation		I	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
						EGM approval date: (dd/mm/yyyy)	( / /	)		

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			month
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinary		
	shares (Preference shares		-
	(Other class		<del>.</del>
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1	)	N/A
	(2		N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A to		N/A
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued SI	nare

Submitted by: <u>Huang Wensheng</u>
THE Y D 11 ( 10 ( ) ( ) D 1 CD1 (
Title: <u>Vice President and Secretary to the Board of Directors</u> (Director, Secretary or other duly authorised officer)
(Birodol, Cooldary of other daily dathonous officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.